

Health Savings Account

Schedule of Fees

This schedule of fees is part of the contract for your Health Savings Account with Bank of America. For other terms and conditions governing your account, please see the Custodial Agreement for the Health Savings Account from Bank of America.

Monthly maintenance fee ¹	\$4.50
Services included in monthly maintenance fee:	
<ul style="list-style-type: none"> • HSA Visa® debit card (up to four cards per account, no fee for extra cards or replacements) • All debit card transactions • Unlimited online payments and reimbursements • Mobile app • Monthly statements (paper or electronic) • Mutual fund investments and transactions (for balances over \$1,000) 	
Account closure/rollover	\$25.00
Deposited item returned, per item	\$5.00
Contribution deposit slip re-orders, per 9 slips	\$5.00
Legal process fee (e.g., attachment, levy or garnishment), per occurrence ²	\$75.00
Overdraft fee, per transaction	\$25.00
Trustee-to-Trustee transfer fee	\$25.00
Stop payment, each	\$25.00
Excess contribution, per return	\$25.00
Copy of account statement, each	\$5.00
Copy of deposited item, each	\$3.00
Copy of tax statement, each	\$5.00

¹If you signed up for a Health Savings Account from Bank of America through your employer or insurer, this fee may be different or a monthly maintenance fee may not apply to your account as long as your employer or insurer remains the same.

²Or such amount as may be established by law.

Fee schedule effective as of 12/01/2013. Refer to the Custodial Agreement (Article VI) in the Health Savings Account welcome kit for additional information.

FOR MORE INFORMATION

Contact the Customer Care Center at the phone number referenced on your welcome letter. Our customer care associates are available during normal business hours to assist you.