

BANK OF AMERICA, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities ^{1/}

As of 30 September 2009

Assets	Baht	Liabilities	Baht
Cash	17,504,343.63	Deposits	6,708,930,048.98
Interbank and money market items	6,807,101,302.26	Interbank and money market items	51,963,390.73
Investments, net (with obligations Baht 0.00)	3,669,693,974.54	Liabilities payable on demand	182,305,673.48
Credit advances (net of allowance for doubtful accounts)	946,948,994.55	Borrowings	-
Accrued interest receivables	2,621,008.35	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	275,426,222.98
Customers' liabilities under acceptances	-	Total Liabilities	7,218,625,336.17
Premises and equipment, net	1,896,464.60	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	199,665,517.24	(Regulatory capital Baht 2,000,000,000.00)	
		Funds to be maintained as assets under Section 32	2,000,000,000.00
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	2,000,000,000.00
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	590,964,300.48
		Net balance which branch is debtor of the head office and other branches of the same legal entity	2,590,964,300.48
		Profit and loss account and others	1,835,841,968.52
		Total Equity of Head Office and Other Branches of the Same Legal Entity	4,426,806,269.00
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	11,645,431,605.17
Total Assets	11,645,431,605.17	Financial institution's liabilities under unmatured bills	39,217,825.36
Customers' liabilities under unmatured bills	39,217,825.36		
Total	11,684,649,430.53	Total	11,684,649,430.53

Non-Performing Loans ^{2/} (net) as of 30 September 2009 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2009 (Quarterly)

9,566,096.62

Actual provisioning for loan loss

9,660,667.57

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Changes in assets and liabilities this quarter as of 30 September 2009

due to fine from violating the Financial Institution Business Act B.E.2551,

Section

-

Significant contingent liabilities

Avals to bills and guarantees of loans

201,357,000.00

Letters of credit

281,337,425.81

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 September 2009 (Quarterly)

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(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure <http://www.bankofamerica.com/th/>

Date of disclosure 24 September 2009

Information as of 30 June 2009