

BANK OF AMERICA, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities ^{1/}

As of 31 December 2006

Assets	Baht	Liabilities	Baht
Cash	11,891,243.01	Deposits	4,474,349,253.19
Interbank and money market items	699,488,633.61	Interbank and money market items	212,322,106.17
Securities purchased under resale agreements	6,050,000,000.00	Liabilities payable on demand	355,463,318.07
Investments in securities, net (with obligations Baht 0.00)	3,986,408,551.22	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	2,322,090,660.54	Borrowings	4,067,270,098.85
Accrued interest receivables	26,198,262.91	Bank's liabilities under acceptances	-
Properties foreclosed	-	Other liabilities	304,358,765.28
Customers' liabilities under acceptances	-	Total Liabilities	9,413,763,541.56
Premises and equipment, net	8,323,036.35	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets	13,534,198.43	(funds maintained as legal reserve Baht 2,000,000,000.00)	
		Funds to be maintained as assets under Section 6	2,000,000,000.00
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 6	2,000,000,000.00
		Net debit (credit) inter-office balance with head office and other branches of the same legal entity	594,036,000.46
		Debit balance with head office and other branches of the same legal entity	2,594,036,000.46
		Profit and loss account and others	1,110,135,044.05
		Total Equity of Head Office and Other Branches of the Same Legal Entity	3,704,171,044.51
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	13,117,934,586.07
Total Assets	13,117,934,586.07	Bank's liabilities under unmatured bills	33,333,486.87
Customers' liabilities under unmatured bills	33,333,486.87	Total	13,151,268,072.94
Total	13,151,268,072.94		

Baht

Non-Performing Loans ^{2/} (net) As of 31 December 2006 (Quarterly) (0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	-
Required provisioning for loan loss, as of 31 December 2006 (Quarterly)	23,673,239.11
Actual allowance for doubtful accounts	23,964,934.18
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E.2505 and amended Act, section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	-
Letters of credit	294,579,020.14

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) As of 31 December 2006 (Quarterly) 1,946.82
(0.00 percents of total loans before allowance for doubtful accounts)

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